



Thomas Salzberger, PD Dr. thomas.salzberger@wu.ac.at

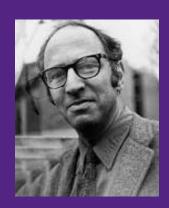








Quantitative Research Methods
Introduction
March 6, 2024



http://statmath.wu.ac.at/courses/m1bw/m1bw_en.html

Ekaterina Rzheutskaia Introduction to mosaik





Home

welcome to mosaik.

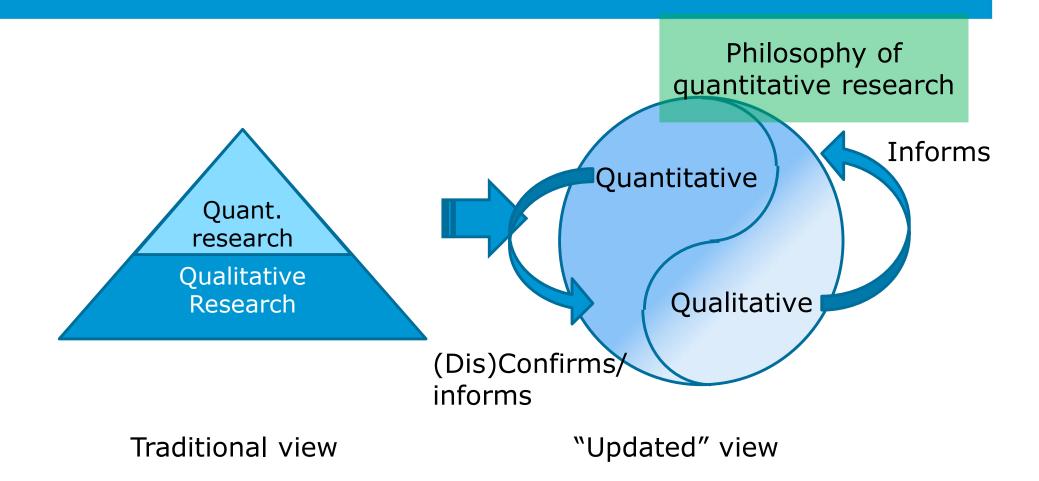
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Quantitative and Qualitative Research Methods





Alternative -> Building upon one another -> complementary



Why Quantitative Research Methods as a Course in the Doctoral Program?



- Many concepts/constructs in empirical research are hypothesized (assumed) to be quantitative
- Use of quantitative methods in doctoral research project
- Quantitative methods as part of the curriculum
 - Interpreting quantitative research
 - Familiarisation with "quantitative thinking"



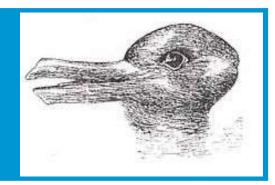
Quantitative Science as a Success Story

- Roman Catholic doctrine:
 - Earth at the centre of the universe
 - Echoed Greek geographer Ptolemy (~100 to ~>160)
 - Even though Aristarchus of Samos (~310 BC to ~230 BC)
 proposed that the Earth orbits the Sun (Heliocentric theor)
 - But no empirical evidence was available
- Heliocentric theory only revived in the 16th century by Nicolaus Copernicus (1473-1543)
 - New empirical evidence: <u>Mathematics</u> & <u>Observations</u> confirmed heliocentric theory
 - And yet did Copernicus dare to publish his results only in 1543 - the year of his death





Quantitative Science as a Success Story (cont.)



- Galileo Galilei (1564-1642; born 21 years after Copernicus' death)
 collected further evidence for the heliocentric theory
 - Use of <u>mathematics</u> in physics (→ measurement)
 - <u>Experiment</u> as a way to put questions to nature
 - Withdrew due to massive resistance from the Roman Catholic Church (think of different paradigms!)
 - Copernican turn as a gradual process

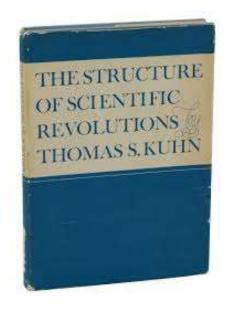


"Measure what can be measured, and make measurable what cannot be measured."





Thomas Kuhn



Mathematics and Empirical Evidence



 Galileo Galilei's experiment to test the speed of fall (generally supposed to depend on mass of objects)





- Ideal theoretical model versus imperfect empirical experiment
- The inclined plane is not a perfect plane, the cannon balls are no perfect balls
- "Both Galileo and his opponents saw the same 'fact.' But they interpreted the same fact differently and made the same happening visible to themselves in different ways. Indeed, what appeared for them as the essential fact and truth was something different."

Heidegger, M. (1967). What is a thing? (W. B. Barton, Jr. & V. Deutsch, Trans.). South Bend, Indiana: Regnery/Gateway, p.90.

http://www.scielo.org.mx/pdf/trf/n56/0188-6649-trf-56-167.pdf



All is Quantitative Is it?



Measure what can be measured, and make measureable what cannot be measured.

~ Galileo Galilei



"The world is built upon the power of numbers."

*

"All is number."

Pythagoras

Explaining the world using mathematics.

Mathematics: "that which is learned" (from *manthanein* "to learn")

Mathematics tells us lessons.



Quantitative Science: Can Social Sciences Follow the Lead?



- Quantitative approach to science proved enormously successful in the natural sciences
- Role model for the social sciences (marketing, management, health, psychology, education, etc.)
 - Quantitative imperative:
 Social sciences have to be quantitative to be of any use, to be accepted as science
 - Measurement crucial





Quantitative Science: Can Social Sciences Follow the Lead?



SCIENCE

Vol. 103, No. 2684

Friday, June 7, 1946

On the Theory of Scales of Measurement

S. S. Stevens

Director, Psycho-Acoustic Laboratory, Harvard University

OR SEVEN YEARS A COMMITTEE of the British Association for the Advances Science debated the problem of measurement. Appointed in 1932 to represent Section A (Mathematical and Physical Sciences) and Section J (Psychology), the committee was instructed to consider and report upon the possibility of "quantitative estimates of sensory events"-meaning simply: Is it possible to measure human sensation? Deliberation led only to disagreement, mainly about what is meant by the term measurement. An interim report in 1938 found one member complaining that his colleagues "came out by that same door as they went in," and in order to have another try at agreement, the committee begged to be continued for another year.

For its final report (1940) the committee chose a common bone for its contentions, directing its arguments at a concrete example of a sensory scale. This was the Sone scale of loudness (S. S. Stevens and H. Davis. Hearing. New York: Wiley, 1938), which purports to measure the subjective magnitude of an auditory sensation against a scale having the formal properties of other basic scales, such as those used to measure length and weight. Again the 19 members of the committee came out by the routes they entered, and their views ranged widely between two extremes. One member submitted "that any law purporting to express a quantitative relation between sensation intensity and stimulus intensity is not merely false but is in fact meaningless unless and until a meaning can be given to the concept of addition as applied to sensation" (Final Report, p. 245).

It is plain from this and from other statements by the committee that the real issue is the meaning of measurement. This, to be sure, is a semantic issue. but one susceptible of orderly discussion. Perhaps agreement can better be achieved if we recognize that measurement exists in a variety of forms and that scales of measurement fall into certain definite classes. These classes are determined both by the empirical operations invoked in the process of "measuring" and

by the formal (mathematical) properties of the scales. Furthermore-and this is of great concern to several of the sciences—the statistical manipulations that can legitimately be applied to empirical data depend upon the type of scale against which the data are ordered.

A CLASSIFICATION OF SCALES OF MEASUREMENT

Paraphrasing N. R. Campbell (Final Report, p. 340), we may say that measurement, in the broadest sense, is defined as the assignment of numerals to objects or events according to rules. The fact that numerals can be assigned under different rules leads to different kinds of scales and different kinds of measurement. The problem then becomes that of making explicit (a) the various rules for the assignment of numerals, (b) the mathematical properties (or group structure) of the resulting scales, and (c) the statistical operations applicable to measurements made with each type of scale.

Scales are possible in the first place only because there is a certain isomorphism between what we can do with the aspects of objects and the properties of the numeral series. In dealing with the aspects of objects we invoke empirical operations for determining equality (classifying), for rank-ordering, and for determining when differences and when ratios between the aspects of objects are equal. The conventional series of numerals yields to analogous operations: We can identify the members of a numeral series and classify them. We know their order as given by convention. We can determine equal differences, as 8-6=4-2, and equal ratios, as 8/4=6/3. The isomorphism between these properties of the numeral series and certain empirical operations which we perform with objects permits the use of the series as a model to represent aspects of the empirical world.

The type of scale achieved depends upon the character of the basic empirical operations performed. These operations are limited ordinarily by the nature of the thing being scaled and by our choice of procedures, but, once selected, the operations determine

■ NOVEMBER 4 1906 ■



Stanley Smith Stevens was born. Widely considered one of the most eminent psychologists of the 20th century, S. S. Stevens is renowned for his profoundly influential work within the field of psychoacoustics; most notably his "power law" experiments designed to measure the perceived intensity of a stimulus e.g. loudness of sound.

Stevens spent his entire career at Harvard University during which time he was director of the Psycho-Acoustic Laboratory, published his seminal reference book, The Handbook of Experimental Psychology and became the world's first Professor of Psychophysics.

Stanley Smith Stevens was awarded the Warren Medal of the Society of Experimental Psychologists in 1945, was elected to the National Academy of Sciences in 1946 and received the Distinguished Scientific Contribution Award of the American Psychological Association in 1960.

www.all-about-psychology.com







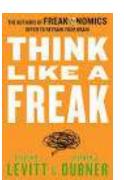
John Cleese on Creativity In Management (1991) https://www.youtube.com/watch?v=Pb5oIIPO62g





A Short Story

A little girl named Mary goes to the beach with her mother and brother. They drive there in a red car. At the beach they swim, eat some ice cream, play in the sand, and have sandwiches for lunch.



^{*} Steven D. Levitt and Stephen J. Dubner: Think like a freak, 2014.





- (1) What colour was the car?
- (2) Did they have fish and chips for lunch? no, sandwiches
- (3) Did they listen to music in the car? maybe, we don't know
- (4) Did they drink lemonade with lunch? maybe, we don't know



A Bluff



- This little quiz was administered to British schoolchildren between the ages of 5 and 9 by academic researchers. Nearly all of the children answered the first two questions correctly (red and no, respectively) as it was merely a matter of retaining those details of the story.
- However, an overwhelming majority of the children who participated did not get the last two questions right.
- Seventy-six percent (76%) of the children quizzed answered the last two questions in the same way many business leaders and politicians approach issues and problems: they bluffed through them.
- The last two questions are unanswerable. One may have an opinion on these issues, but one cannot know.

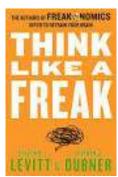


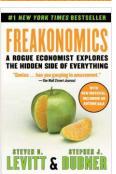
Cause and Effect we know

- Large multinational retailer*
 - Spends millions of \$ on advertising in the US
 - TV commercials
 - Print circulars in Sunday newspapers
 - Effectiveness?
 TV four times more effective than print ads
 - Evidence ?
 - Association between TV ads and product sales: mighty sales spike whenever the TV commercial ran
 - When are TV ads aired?
 - Very expensive
 - Only Black Friday, Christmas, Father's day



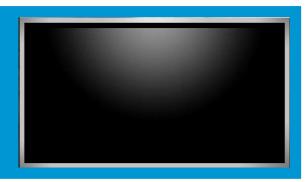






^{*} Steven D. Levitt and Stephen J. Dubner: Think like a freak, 2014.

Cause and Effect



- But on these dates, the retailer might have sold the same without any TV commercials at all
- Reversed causality?
 - TV ads are aired because of the sales spikes
- Print ads
 - Inexpensive; newspaper inserts every single Sunday for the past 20 years in 250 markets across the US
 - In other words: no variation of the presumed cause ...
- What could we do?



Cause and Effect



- A possible experiment
 - Select 40 major markets
 - Divide at random into two groups
 - In one group newspaper ads every Sunday for three months
 - In the other group go totally dark for three months
 - Compare outcome
- Doable?
 - CEO would kill us ...







Pittsburgh

- Young employee once forgot to book the Sunday ads for the entire summer
- Company has never looked at the effect
- In fact, there was none
- The only available empirical evidence suggests the ads are not (terribly) effective
- And yet the company keeps on running the newspaper ads and does not deem an experiment necessary



Why Shy Away from Experiments/Evidence?

Never ascribe to malice that which can adequately be explained by incompetence.

- Tradition
 - We always have been doing it this way
- Lack of expertise (Hanlon's razor)
- Cost of obtaining evidence
- We know the answer
 - Status as expert, decider
 - Reluctance to say "I don't know"
- And: Confirm preconceptions rather than trying to disprove them
 - Confirmation bias
 - What we see AND how we see things





There are in fact two things, science and opinion; the former begets knowledge, the latter ignorance.





- Observational studies can be very misleading
- Experiments are the most informative way to learn something about cause-effect relationships
 - Treatment and control group
 - Randomized trial reduces complexity
- Multi-centre-studies (more than one place)
- Limitations
 - Some variables cannot be manipulated
 - Practical, ethical limitations
 - Look for "natural experiment" (-> Pittsburgh)



A continuum



minimal limitations



some limitations

fatal limitations



Ethics



The way we treat study subjects (consumers,

patients, ...)

Ethical conduct of studies

Doing no harm to study participants/animate beings

Who benefits from the study?

Problem of denying the treatment (\rightarrow cross-over design)

Anonymity, privacy, data protection

IRB-Review (institutional review board ethically approves study)

Pre-registration of study

Informed consent

But wait a minute!

MERCK

Simmons, J. P., Nelson, L. D., & Simonsohn, U. (2011). False-positive psychology: Undisclosed flexibility in data collection and analysis allows presenting anything as significant. Psychological science, 22(11), 1359-1366.

Stop a study early, if

results look promising ...

Ethics



- The way we conduct science
 - Science is a collective enterprise
 - Thomas Kuhn's scientific paradigms
 - Ludwik Fleck's thinking styles, collective thinking ("Denkstile"; "Denkkollektiv")
 - Incentive scheme is highly individualised
 - Number of publications, citations, etc.
 - Vested interest in research results
 - Corporations, politics, ...
 - Demands from the public
 - Answers: quick, univocal, definitive









Ethics: Transparency is Key



🌑 Science Magazine 🤣 @ScienceMagazine

Lab leak or natural origin? Scientists discuss how the #COVID19 pandemic began. Join us on 9/30 at 9:00 AM EST (1 pm GMT), for an exploration of the





Statement in support of the scientists, public health professionals, and medical professionals of China combatting COVID-19



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Charles Calisher <sup>1</sup>, Dennis Carroll <sup>2</sup>, Rita Colwell <sup>3</sup>, Ronald B Corley <sup>4</sup>, Peter Daszak <sup>5</sup>, Christian Drosten <sup>6</sup>, Luis Enjuanes <sup>7</sup>, Jeremy Farrar <sup>8</sup>, Hume Field <sup>9</sup>, Josie Golding <sup>8</sup>, Alexander Gorbalenya <sup>10</sup>, Bart Haagmans <sup>11</sup>, James M Hughes <sup>12</sup>, William B Karesh <sup>13</sup>, Gerald T Keusch <sup>14</sup>, Sai Kit Lam <sup>15</sup>, Juan Lubroth <sup>16</sup>, John S Mackenzie <sup>17</sup>, Larry Madoff <sup>18</sup>, Johna Mazet <sup>19</sup>, Peter Palese <sup>20</sup>, Stanley Perlman <sup>21</sup>, Leo Poon <sup>22</sup>, Bernard Roizman <sup>23</sup>, Linda Saif <sup>24</sup>, Kanta Subbarao <sup>25</sup>, Mike Turner <sup>8</sup>
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Scientists "need to evaluate all hypotheses on a rational basis, and to weigh their likelihood based on facts and evidence, devoid of speculation concerning possible political impacts", the authors wrote.

van Helden, J., Butler, C. D., Achaz, G., Canard, B., Casane, D., Claverie, J. M., ... & Halloy, J. (2021). An appeal for an objective, open, and transparent scientific debate about the origin of SARS-CoV-2. The Lancet, 398(10309), 1402-1404.

The Lancet, had in February last year, published an open letter that "strongly condemned conspiracy theories" surrounding the coronavirus outbreak in Wuhan, suggesting that Covid-19 does not have a natural origin.

Earlier this year, it was revealed earlier that Peter Daszak -- a British scientist and president of the US-based non-profit EcoHealth Alliance that has a direct connection with China -- had secretly orchestrated the now-infamous letter. The firm has also funded research at the Wuhan Institute of Virology (WIV). However, "there is no direct support for the natural origin of SARS-CoV-2, and a laboratory-related accident is plausible", the authors stated.



Artificial Intelligence in Science **Ethics – A Continuum** Ethics: treating of subjects ChatGPT How 100% Publication Bias ⊗ » OECD science must not How science be (totally ought to flawed) be (ideal) gist dison of analysis plan, replications, mean analysis reliminary in the traudulent suppressing of data "Micotine is not addictive" p-hacking (cherny-picking) Duplicate publication CEOs tobacco industry

Ethics – A Continuum



How science ought to be (ideal)

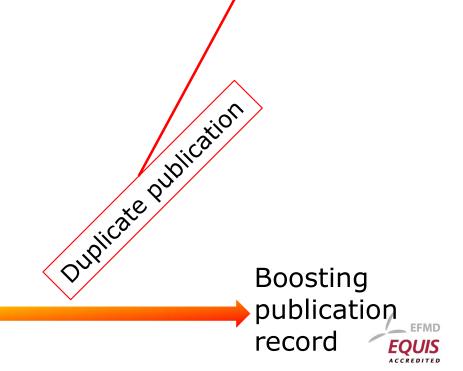
Multiple simultaneous publications of the same or highly redundant paper/study/data

How science must not be (totally flawed)



evidence-based neutral, objective, in advance publishing of study protocol and analysis plan, replications, meta-analyses, preliminary insight

Different audience



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Routine checking of all manuscripts for plagiarism and

L A Harvey, M W Post, J D Steeves, M S Alexander & A Krassioukov

Spinal Cord 55, 427 (2017) Cite this article

duplicate publications

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Spinal Cord is now routinely checking all manuscripts for plagiarism and duplicate publications. This policy has also been adopted by Spinal Cord's affiliated journal: Spinal Cord Series and Cases. The checking is done by running all submitted manuscripts through automated software (CrossRef)

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that looks for phrases and text that perfectly match another source. The software then displays the matching text from the submitted manuscript side-by-side with the text from the second source for comparison. It also provides a score indicating the percentage of text in the manuscript that is taken from other sources. Nearly all manuscripts get a score of at least 5%. This invariably reflects innocuous duplication including; text detailing authors' institutions, standard phrases or technical procedures. However, scores over 20% are investigated and scores over 35% are generally reflective of a serious problem.



Journals: redundant publications are bad news

Publishing the same work twice is unethical and casts doubt on the integrity of research.

Sir — We have developed an electronic systematic search tool to estimate the amount of duplicate publications in the 70 ophthalmological journals listed by Medline. Our results show that there is a considerable number of duplicate publications. If this holds true for other disciplines, it is bad news for research.

For our survey, we matched the title and author(s) of each of the 22,433 articles published in the 70 journals between 1997 and 2000 using a duplicate-detection algorithm¹, and found that 13,967 pairs of articles give a matching score of 0.6 or more. Of these, we manually reviewed a random sample of 2,210. We found 60 genuinely 'duplicate' publications and estimate that 1.39% of the analysed articles are redundant. Because of the very restrictive selection process and the impracticality of detecting all duplicate publications, and because the estimated amount of duplicates increases with lower matching scores (Fig. 1), we regard this estimate to be the tip of an iceberg.

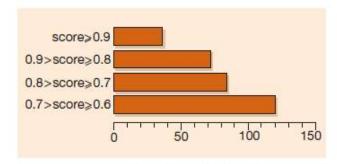


Figure 1 Estimated number of redundant publications for matching scores of 0.6 or more, where 1 = total overlap.

careful peer-reviewers or editors, they cannot provide complete protection. Scientific journals can combat redundant publication in various ways², but in practice the penalties for duplicate publication are minimal³.

Proper deterrents are needed: for example, better education on publication guidelines, the introduction of registers for planned and ongoing clinical trials, and a change in assessment criteria from quantity to quality when papers are submitted for posts or grants. As long as

publications remain the central requirement for academic advancement, a reasonable solution seems unlikely. Nevertheless, it is imperative that the problem of redundant publications be addressed, for it is the responsibility of all those who care about objective research and evidence-based medicine.

Stefania M. Mojon-Azzi*, Xiaoyi Jiang†‡, Ulrich Wagner*, Daniel S. Mojon‡§

*Research Institute for Management in Health Services at the University of Applied Sciences, St Gallen, Switzerland

†Department of Electrical Engineering and Computer Science, Technical University of Berlin, Germany

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- Jiang, X. & Mojon, D. S. in Proc. 1st Int. Workshop New Developments in Digital Libraries 79–88 (ICEIS, Setúbal, Portugal, 2001).
- 2. Cho, B. K. et al. Ann. Thorac. Surg. 69, 663 (2000).
- Franken, E. A. Acad. Radiol. 5, 407

 408 (1998).

NATURE | VOL 421 | 16 JANUARY 2003 | www.nature.com/nature



Ethics – A Continuum



How science ought to

Multiple simultaneous publication of the same or highly redundant

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0031-3998/90/2806-0561\$02.00/0
PEDIATRIC RESEARCH
Copyright © 1990 International Pediatric Research Foundation, Inc.

Vol. 28, No. 6, 1990 Printed in U.S.A.

Duplicate Publication and Related Problems

evi net in a

The editors of several international general pediatric journals have been concerned about two problems that weaken the quality of papers submitted for publication. One is the duplication of data in papers submitted to several journals, a practice known as self-plagiarism (1). The other is the practice of dividing a study

Editors should be made aware of such closely related papers, and be provided with a copy of them when that seems appropriate. As in the case of potentially overlapping manuscripts, examples of this practice will be shared with the other editors when they are recognized by one of us.

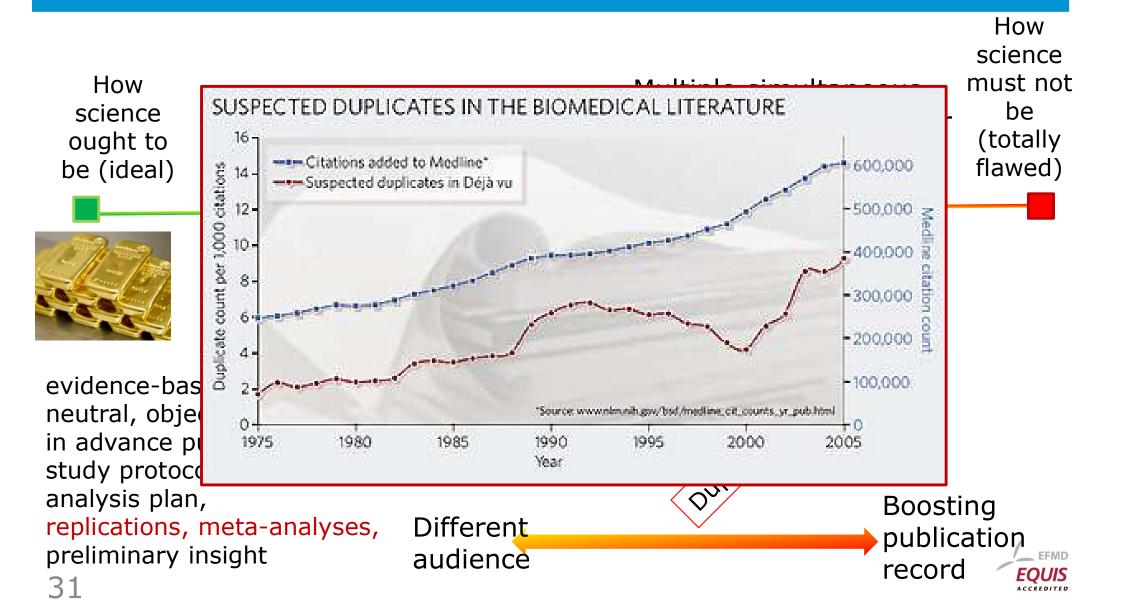
analysis plan, replications, meta-analyses, preliminary insight

Different audience





Ethics - A Continuum





Stapel's retracted papers More bad news ...



- Fernández, L. M., & Vadillo, M. A. (2020). Retracted papers die hard: Diederik Stapel and the enduring influence of flawed science.
 PsyArXiv. https://doi.org/10.31234/osf.io/cszpy
- Fraudulent research: Diederik Stapel still often cited <u>Ron Vaessen</u>, 8 December 2022 <u>https://universonline.nl/nieuws/2022/12/08/fraudulent-research-diederik-stapel-still-often-cited/</u>



In and more fabricated data? Fabricated data in research about honesty. You can't make this stuff up. Or, can you?



JULY 28, 2023 · 4:15 AM ET

By Nick Fountain, Jeff Guo, Keith Romer, Emma Peaslee

- The Hartford, an insurance company that collaborated with Ariely on one implicated study, told NPR this week in a statement that it could confirm that the <u>data</u> it had provided for that study <u>had been altered after they gave it to Ariely, but prior to the research's publication</u>: "It is clear the data was manipulated inappropriately and supplemented by synthesized or fabricated data." (emphasis added)
- Ariely denies that he was responsible for the falsified data. "Getting the data file was the
 extent of my involvement with the data," he told NPR.
 https://www.npr.org/2023/07/27/1190568472/dan-ariely-francesca-gino-harvard-dishonesty-fabricated-data

The Harvard Professor and the Bloggers

When Francesca Gino, a rising academic star, was accused of falsifying data — about how to stop dishonesty — it didn't just torch her career. It inflamed a crisis in behavioral science.



By Noam Scheiber

Published Sept. 30, 2023 Updated Oct. 2, 2023

EFMD EQUIS ACCREDITED

https://www.nytimes.com/2023/09/30/business/the-harvard-professor-and-the-bloggers.html

... and more fabricated data?

The school told Dr. Gino it had received allegations that she manipulated data in four papers on topics in behavioral science, which straddles fields like psychology, marketing and economics.

Dr. Gino published the four papers under scrutiny from 2012 to 2020, and fellow academics had cited <u>one</u> of them more than 500 times. The paper found that asking people to attest to their truthfulness at the top of a tax or insurance form, rather than at the bottom, made their responses more accurate because it supposedly activated their ethical instincts before they provided information.





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times. The paper found that a truthfulness at the top of a taz bottom, made their responses activated their ethical instinc

Though she did not know it at the time, Harvard had been alerted to the evidence of fraud a few months earlier by three other behavioral scientists who publish a blog called Data Colada, which focuses on the validity of social science research. The bloggers said it appeared that Dr. Gino had tampered with data to make her studies appear more impressive than they were. In some cases, they said, someone had moved numbers around in a spreadsheet so that they better aligned with her hypothesis. In another paper, data points appeared to have been altered to exaggerate the finding.



... and more fabricated data?

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Their tip set in motion an investigation that, roughly two years later, would lead Harvard to place Dr. Gino on unpaid leave and seek to revoke her tenure — a rare step akin to career death for an academic. It has prompted her to file a defamation lawsuit against the school and the bloggers, in which she is seeking at least \$25 million, and has stirred up a debate among her Harvard colleagues over whether she has received due process.

Harvard said it "vehemently denies" Dr. Gino's allegations, and a lawyer for the bloggers called the lawsuit "a direct attack on academic inquiry."



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... and more fabricated data?

Perhaps most significant, the accusations against Dr. Gino inflamed a long-simmering crisis within the field.

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Dr. Gino publi 2020, and fello

Their tip set in later, would le seek to revoke academic. It h the school and million, and h over whether Many behavioral scientists believe that, once we better understand how humans make decisions, we can find relatively simple techniques to, say, help them lose weight (by moving healthy foods closer to the front of a buffet) or become more generous (automatically enrolling people in organ donor programs).

The field enjoyed a heyday in the first decade of the 2000s, when it spawned a ream of airport best-sellers and viral blog posts, and a leading figure <u>bagged</u> a Nobel Prize. But it has been fending off credibility questions for almost as long as it has been spinning off TED Talks. In recent years, scholars have struggled to reproduce a number of these findings, or discovered that the impact of these techniques <u>was smaller</u> than advertised.

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Fraud, though, is something else entirely. Dozens of Dr. Gino's coauthors are now <u>scrambling to re-examine</u> papers they wrote with her. Dan Ariely, one of the best-known figures in behavioral science and a frequent co-author of Dr. Gino's, also stands <u>accused</u> of fabrication in at least one paper.

Though the evidence against Dr. Gino, 45, appears compelling, it remains circumstantial, and she denies having committed fraud, as does Dr. Ariely. Even the bloggers, who published a four-part series laying out their case in June and a follow-up this month, have acknowledged that there is no smoking gun proving it was Dr. Gino herself who falsified data.

That has left colleagues, friends, former students and, well, armchair behavioral scientists to sift through her life in search of evidence that might explain what happened. Was it all a misunderstanding? A case of sloppy research assistants or rogue survey respondents?



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Ergebnisse um jeden Preis

Wenn Forscher betrügen

Jedes Jahr fließen Milliarden-Summen in die Forschung. Doch immer wieder gibt es Wissenschaftler, die Forschungsergebnisse fälschen oder schlicht erfinden. Problematisch ist auch, dass es hierzulande kein geeignetes System gibt, um Fälschungen zu unterbinden.

Von Catalina Schröder | 14.02.2018

Interview with Diederik Stapel (in German):

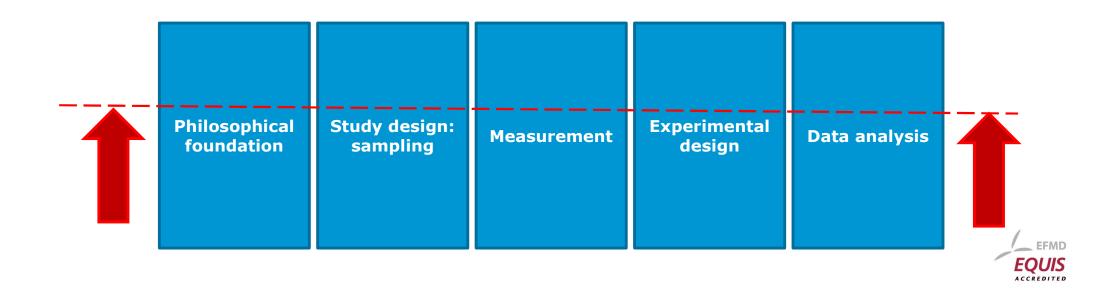
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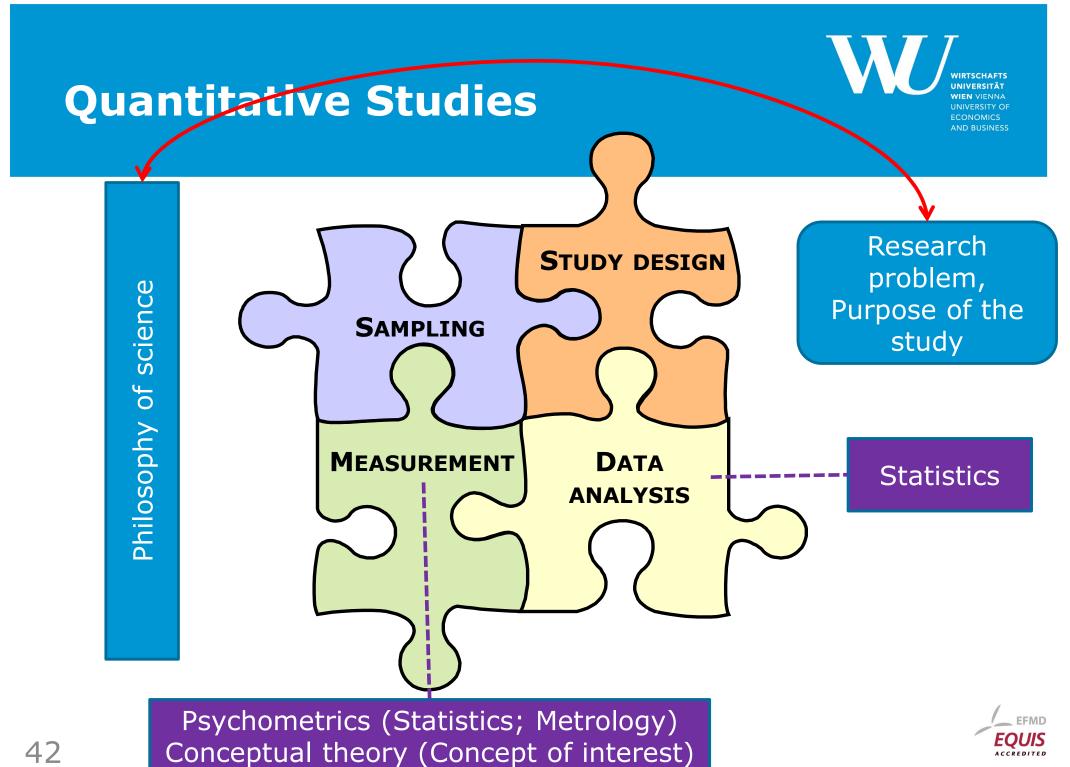




Learning Outcomes

Familiarize with the <u>milestones</u> <u>of quantitative</u> <u>empirical research</u>, <u>comprehend quantitative studies</u> and their results, <u>critically evaluate</u> and challenge their scientific underpinning, <u>design own</u> <u>quantitative empirical projects</u>.





Text Book by Trochim & Donelly: W WIRTSCHAFTS UNIVERSITÄT WIE VIENNA UNIVERSITÄT WIE VIENNA

Research Methods Knowledge Base

by Prof William M.K. Trochim

Search

Navigating the Knowledge Base

Foundations

Sampling

Measurement

Research Design

Analysis

Write-Up

Appendices

- Sign in to Conjoint.ly
- ## Free online survey tool

Research Methods Knowledge Base / Home



What is the Research Methods Knowledge Base?

The Research Methods Knowledge Base is a comprehensive web-based textbook that addresses all of the topics in a typical introductory undergraduate or graduate course in social research methods. It covers the entire research process including: formulating research questions; sampling (probability and nonprobability); measurement (surveys, scaling, qualitative, unobtrusive); research design (experimental and quasi-experimental); data analysis; and, writing the research paper. It also addresses the major theoretical and philosophical underpinnings of research including: the idea of validity in research; reliability of measures; and ethics.



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- William M.K.Trochim / James P.Donelly ("Trochim"):
 The Research methods Knowledge Base (3rd edition) Atomic Dog.
 Available for free at URL: http://www.socialresearchmethods.net/kb/
- Topics for the units (online version):
 http://www.socialresearchmethods.net/kb/contents.php

This version may be used to download figures (copy and paste into your own presentation) or clarify some formulae that lack subscripts or superscripts in the pdf version (see below).

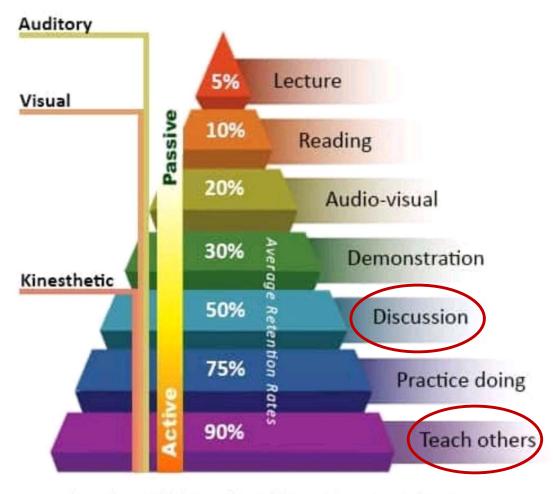
You may download a pdf version of the chapters from (link is also on the HTML page of the course):

http://statmath.wu.ac.at/~salzberger/quantmeth/pdfdownloaddirectory/

Please download pdf files from there. All files may only be used for educational purposes during this course.

Engaged critical model of teaching *as opposed to* **Transmission model**





Adapted from the NTL Institute of Applied Behavioral Science Learning Pyramid







[1] Theoretical Foundations

- Language of research, concept of validity
- Ethical issues and principles in research

[2] Sampling

- Generalizability of findings, external validity
- Probability and nonprobability sampling
- In general, statistical analyses will not make up for flawed sampling.



Topics 3 to 5 (Book chapters 3 to 5)



[3] Measurement

to be presented on April 10

- Quantitative research typically involves measurement.
- Challenge of measuring unobservable (so-called *latent*)
 variables
- Levels of measurement in the social sciences (according to S.S. Stevens' notion of measurement)
- Quality criteria of measurement (reliability and validity)

[5] Scaling and Index Construction to be presented on April 17

- Selected methods of scaling and index construction
 - Thurstone scaling
 - Likert scaling (additional literature by Likert)
 - Guttman scaling



Topics 3 to 5 cont. (Book chapters 3 to 5)



[4] Survey Research

to be presented on April 17

- Very widely used method of data collection in the social sciences
- Principles of good survey research
- Types of surveys, how to select a survey method, how to construct a survey, what kind of questions are appropriate, how should they be phrased, how should a response scale look like, what are the pros and cons of survey research



Topic 6 (Book chapters 7)



[6] **Design**

to be presented on May 15

- Internal validity
- Fundamentals of establishing cause and effect
- Threats in single or multiple group designs



Topics 7 & 8 to be presented on May 15 (Book chapters 9 & 10)



[7] Experimental Design

- Investigate causal claims
- Two-group experimental designs
- Probabilistic equivalence and random selection and assignment
- Factorial designs, randomized block designs, covariance designs and hybrid experimental designs

[8] Quasi-experimental Design

- Quasi-experimental designs as an alternative
- Nonequivalent groups design, regression-discontinuity design and other quasi-experimental designs







[9 & 10] **Analysis**

- Data preparation, data description
- Elementary statistics (e.g., correlation coefficients)
- Fundamental inferential statistics (e.g., t-test)
- Concept of dummy variables.
- Conclusion validity, threats to conclusion validity and ways to improve it
- Note: Topic 10 (chapter 14): up to p.308 only



How We Deal with these Topics



- Preparation and presentation of the topics by the course participants
 - Text book as the basis
 - Add at least one additional literature source (can also be something from the internet)
 - Challenge Trochim whenever you disagree
- Presenter(s)
 - Aim is to provide an introduction into the topic, stimulate a discussion
 - Expose issues that are unclear to you
 - Try to involve the audience; e.g. by presenting a task, a game, etc., something entertaining, stimulating
- Audience
 - A successful unit needs good presenter(s) and active audience
 - Be prepared and participate in the discussion



How to Approach the Topics/Presentations



- Setting the stage
 - What are we dealing with? What is <quant research/sampling/ measurement/etc.>)
 - Why is the topic important?
 - What do we want to achieve?
 - How can we achieve it?
 - Problems, caveats, limitations in practice, etc.
 - ...
 - Include your own thoughts and considerations!







Technicalities

- Number of slides typically in the order of 30-40 slides (depends heavily on topic, presentation style, etc.)
- Send presentation (preferably Powerpoint, pdf) to <u>Thomas.Salzberger@wu.ac.at</u> no later than the day before the presentation
- If possible, bring a handout (=printout of slides) for participants (different arrangement if needed)



Grading



- Attendance and active participation is required and expected
- Presentation
 - Up to 20 credits per presentation (presenters do not need to take the quiz for that chapter, 8 points will be credited automatically)
- Tests (quizzes):
 - 10 quizzes (one per topic), mostly multiple choice format at the beginning of the next class (prior to online sessions, dedicated time period)
 - 8 credits per quiz, thus 10x8=80 credits
 - Missed quizzes can be done in the final unit or by alternative arrangement
 - Up to 2 quizzes can be cancelled and re-done in the final unit (upgrade)
 - Alternative arrangement for the last two quizzes on analysis I and II
- Grading schemes:
 - Different schemes depending on the number of presentations as max points vary; doing more presentations is rewarded



Assigning the Topics

	Presentation topics
March 20	[1] Theoretical Foundations
	[2] Sampling
April 10	[3] Measurement
	[3E] Applied Measurement
April 17	[5] Scaling and Index Construction
	[4] Survey Research
May 15	[6] Design
	[7] Experimental Design
	[8] Quasi-experimental Design
May 29	[9] Analysis I
	[10] Analysis II

June 5 / 26 Final exams, wrap-up













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Quantitative Research Methods Introduction



http://statmath.wu.ac.at/courses/m1bw/m1bw_en.html